

CLAIM FOR PROPERTY TAX EXEMPTION ON DWELLING HOUSE OF DISABLED VETERAN OR SURVIVING SPOUSE OF DISABLED VETERAN OR SERVICEPERSON

(N.J.S.A. 54:4-3.30 et seq.; L.1948, c.259 as amended)

IMPORTANT File this completed claim with your municipal tax assessor. (See instructions on reverse.)

1. CLAIMANT NAME

Name(s) of claimant owner (& spouse, as tenants by entirety), permanently residing in dwelling

2. DWELLING LOCATION

Street Address of claimant owner's principal residence Phone #

County Municipality

Block Lot Qualifier

3. DISABLED VETERAN/SURVIVING SPOUSE OF DISABLED VET OR SERVICEPERSON (Choose A, B, or C)

- A. Honorably discharged disabled veteran with active wartime service in United States Armed Forces. ATTACH copy DD214.
B. Surviving spouse of honorably discharged disabled veteran with active wartime service in United States Armed Forces; and
C. Surviving spouse of serviceperson who died on wartime active duty in the United States Armed Forces; and

4. ACTIVE WAR TIME SERVICE PERIOD (Check All Applicable Service Periods)

- \*\*A. Operation Iraqi Freedom March 19, 2003 - Ongoing
\*\*B. Operation Enduring Freedom September 20, 2001 - Ongoing
\*\*C. "Joint Endeavor/Joint Guard" - Bosnia & Herzegovina November 20, 1995 - June 20, 1998
\*\*D. "Restore Hope" Mission - Somalia December 5, 1992 - March 31, 1994
\*\*E. Operation Desert Shield/Desert Storm Mission August 2, 1990 - February 28, 1991
\*\*F. Panama Peacekeeping Mission December 20, 1989 - January 31, 1990
\*\*G. Grenada Peacekeeping Mission October 23, 1983 - November 21, 1983
\*\*H. Lebanon Peacekeeping Mission September 26, 1982 - December 1, 1987
I. Vietnam Conflict December 31, 1960 - May 7, 1975
\*\*J. Lebanon Crisis of 1958 July 1, 1958 - November 1, 1958
K. Korean Conflict June 23, 1950 - January 31, 1955
L. World War II September 16, 1940 - December 31, 1946
M. World War I April 6, 1917 - November 11, 1918

\*\*NOTE - Peacekeeping Missions require a minimum of 14 days service in the actual combat zone except where service-incurred injury or disability occurs in the combat zone, then actual time served though less than 14 days, is sufficient for purposes of property tax exemption or deduction.

5. DISABILITY (Choose A or B & complete C)

- A. Wartime service-connected disability from paraplegia, sarcoidosis, osteochondritis resulting in permanent loss of use of both legs, or permanent paralysis of both legs and lower parts of the body, or from hemiplegia and having permanent paralysis of one leg and one arm or either side of the body, resulting from injury to spinal cord, skeletal structure, or brain or from disease of spinal cord not resulting from any form of syphilis; or from total blindness; or from amputation of both arms or both legs, or both hands or both feet, or the combination of a hand and a foot; or
B. Other wartime service-connected disability declared to be a total or 100% permanent disability, and not so evaluated solely because of hospitalization or surgery and recuperation, sustained through enemy action, or accident, or resulting from disease contracted while in such service.
C. Date V.A. determined 100% permanently and totally disabled

6. OWNERSHIP & OCCUPANCY (Complete A, B, and C)

- A. I (my spouse & I, as tenants by entirety), solely own or hold legal title to the above dwelling house.
B. Grantee (buyer) name per deed. Deed Date
C. The dwelling house is One-Family and I occupy all of it as my principal residence.
OR
The dwelling house is Multi-Unit and I occupy % as my principal residence.

7. CITIZEN & RESIDENT (Complete A or B)

- A. As of (insert date - month/day/year), I, the above named veteran claimant was a citizen and legal or domiciliary resident of New Jersey.
B. As of (insert date - month/day/year), I, the above named surviving spouse claimant was a citizen and legal or domiciliary resident of New Jersey; and
My deceased veteran or serviceperson spouse was a citizen and resident of New Jersey at death.

For assistance in documenting veterans' status, contact the NJ Department of Military and Veterans Affairs at 1-800-624-0508; (609) 530-6958 or (609) 530-6854.

I certify the above declarations are true to the best of my knowledge and belief and understand they will be considered as if made under oath and subject to penalties for perjury if falsified.

Signature of claimant Date

OFFICIAL USE ONLY - Block Lot Approved Disallowed

Assessor Date

1. **APPLICATION FILING PERIOD** - File this form with the municipal tax assessor at any time during the tax year. Partial or prorated exemption is permitted for the remainder of any taxable year from the date ownership or title to the dwelling house is acquired provided all other eligibility requirements are met. For example, where application is filed on June 1st of the tax year for exemption on a dwelling house acquired on February 14th of the tax year, the assessed value is to be prorated for taxation purposes so that 44/365th's of the total assessment would be taxable and 321/365th's would be exempt.

2. **ELIGIBILITY REQUIREMENTS**

- A. **Disabled Veteran Claimant** (must meet all 5 requirements)
  - 1. have had active war time service in United States Armed Forces and been honorably discharged;
  - 2. have a United States Veterans Administration certification of wartime service-connected disability as described under #5 on front of this DVSSE Claim;
  - 3. wholly own or hold legal title to the dwelling house for which exemption is claimed;
  - 4. occupy the dwelling house as the principal residence;
  - 5. be a citizen and legal or domiciliary resident of New Jersey.
- B. **Surviving Spouse Claimant** (must meet all 6 requirements)
  - 1. document that the deceased veteran or serviceperson was a citizen and resident of New Jersey at death who had active wartime service in the United States Armed Forces and who was honorably discharged or who died on active wartime duty;
  - 2. document that the deceased veteran had V. A. certified wartime service-connected disability;
  - 3. not have remarried;
  - 4. wholly own or hold legal title to the claimed dwelling house;
  - 5. occupy the dwelling house as the principal residence;
  - 6. be a citizen and legal or domiciliary resident of New Jersey.

NOTE \*\*Claimants must inform the assessor of any change in status which may affect their continued entitlement to the exemption.

3. **DWELLING HOUSE & CURTILAGE DEFINED** - dwelling house means any one-family building or structure or unit in a horizontal property regime or condominium or multiple-family building or structure on that portion occupied by the claimant as his legal residence including any outhouses or appurtenances used for the dwelling's fair enjoyment. Curtilage means the enclosed space of ground and buildings immediately surrounding the dwelling house and enjoyed with it for its more convenient occupation.

4. **DISABILITY DEFINED** - means a wartime service-connected disability as described under #5 on front of this claim and certified as such by the United States Veterans Administration.

5. **VETERAN DEFINED** - means any New Jersey citizen and resident honorably discharged from active wartime service in the United States Armed Forces. **For assistance in documenting veterans' status, contact the NJ Department of Military and Veterans Affairs at 1-800-624-0508; (609) 530-6958 or (609) 530-6854.**

6. **SURVIVING SPOUSE DEFINED** - means the lawful widow or widower of a disabled veteran or serviceperson who has not remarried.

7. **ACTIVE SERVICE TIME OF WAR DEFINED** - means military service during one or more of the specific periods listed under #4 on front of this claim. Active duty for training or field training purposes as a member of a reserve component does NOT constitute active service time of war unless activated into Federal military service by Presidential or Congressional order.

8. **CITIZEN AND RESIDENT DEFINED** - United States Citizenship is not required. Resident for purposes of this exemption means an individual who is legally domiciled in New Jersey. Domicile is the place you regard as your permanent home - the place you intend to return to after a period of absence. You may have only one legal domicile even though you may have more than one place of residence. Seasonal or temporary residence in this State, of whatever duration, does not constitute domicile. Absence from the State for a 12 month period is prima facie evidence of abandonment of domicile.

9. **DOCUMENTARY PROOFS REQUIRED** - Each assessor may require such proofs necessary to establish claimant's exemption entitlement and photocopies of any documents should be attached to DVSSE Claim as part of the application record.

**MILITARY RECORDS** Certificate of Honorable Discharge or Release, Form DD214, or Military Notification of Death or Certification of United States Veterans Administration.

**DISABILITY** Veterans Administration Certification of Disability.

**SURVIVING SPOUSE** Death Certificate of Decedent, marriage license.

**OWNERSHIP** real property deed, executory contract for property purchase, or Last Will and Testament if by devise, or if intestate or without a will give names and relationships of decedent's heirs-at-law.

**RESIDENCY** New Jersey driver's license or motor vehicle registration, voter's registration, etc.

10. **APPEALS** - A claimant may appeal any unfavorable determination by the assessor to the County Board of Taxation annually on or before April 1.

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